

**Stakeholder:** Home Creations

**Feature requested by:** Prabhu Anand

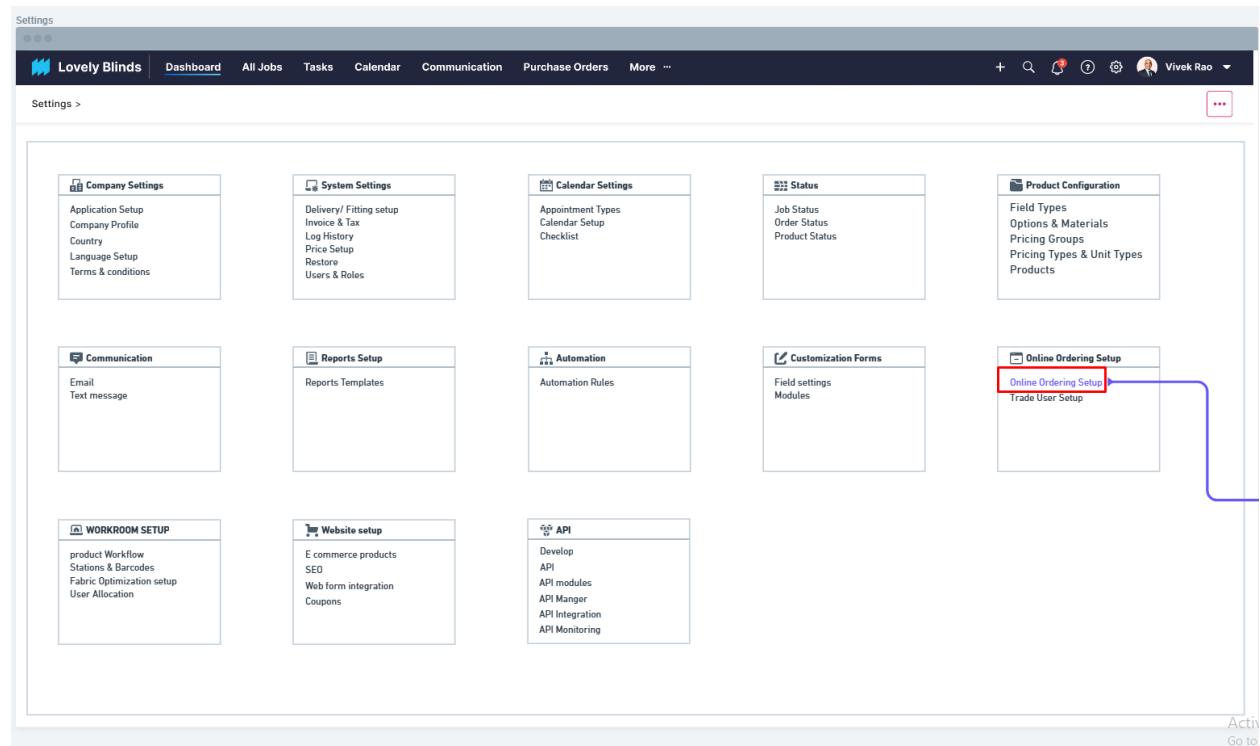
**REQ Ticket ID:** REQ-I1837 (TIP-I1680-Home Creations - Delivery Charges, Proforma, PayPal)

### **Customer Requirement:**

The system should allow trade customers to place orders without deducting the order amount from their available credit limit. This is required because the customer uses the amount field only for reference and processes invoicing and payment exclusively through Sage.

### **Functionality:**

Settings -> Online ordering setup -> General settings -> Additional settings



Online Ordering Setup

General Settings

Additional settings

global customer discount  Percentage (%)

Show delivery charge

Product grouping view

Enable maximum area

Check stock availability

Hide job item fabric supplier

Main supplier

Add alternative delivery address

Allow edit after job submitted

Showing notes option  Trade user note

Enable online payment

Order deposit (%)  50.00  Check to exclude customers who have a credit limit

**Do not reduce credit limit**  When enabled, the system allows trade customers to place orders without reducing their credit limit.

Show units for jobs

Session time out

mm  m  inch  cm

Activate Windows  
Go to Settings to activate Windows.

If "**Do not reduce credit limit**" toggle is **enabled**, the order can be placed without reducing the credit limit in the online portal.

The credit limit will remain unchanged in the customer account as shown below.

For instance, a trade customer with a \$1000 credit limit places an \$800 order in the portal, but the credit limit stays the same at \$1,000 when this toggle is on.

REQ | Dashboard All jobs Tasks Calendar Production management Purchase orders More ▾

Contacts > Shadow Blinds > Payment Info

Summary

Invoice owed to you: 20.00

Invoice due date: 0 of the following month

Description: Overdue 20.00

Payment Terms

Credit Details

Credit Limit: 1000.00

Credit Available: 1000.00

Type Number Date Job ref Job status Total Paid amount Payment status

No Rows To Show

Activate Windows  
Go to Settings to activate Windows.